

financial services advisory • corporate services • fund services

BESPOKEN SOLUTIONS



**AMF GLOBAL. YOUR COMPLEX
SOLUTIONS IN ONE BALANCED OFFICE**

We understand your business and suggest practical solutions

TAILORED, INNOVATIVE SOLUTIONS...

... and a pragmatic approach to solving complex problems



MARIA KITROMILIDOU
Director of AMF GLOBAL LTD

WORD FROM THE DIRECTOR

Businesses operate in an increasingly complex and heavily regulated environment and thus deserve an integrated approach for managing its uncertainties and opportunities. The wealth of expertise of the AMF Global Ltd allows it to quickly understand your business and suggest practical solutions.

Whether it is a complicated challenge or just a straightforward technicality, businesses and individuals can rely on our team for high quality and highly reliable guidance.

We have multi-disciplinary teams with a diverse blend of industry experience personnel, including administrators, legal advisers, internal auditors, business consultants and corporate lawyers. Our team is our greatest asset and much emphasis is based upon building and growing relationships with our clients.

Maria Kitromilidou

Managing partner



**PUT NOT YOUR TRUST IN MONEY,
BUT PUT YOUR MONEY IN TRUST.**

OLIVER WENDELL HOLMES

OUR MAIN SERVICES

TO KEEP YOU SATISFIED AT EVERY STEP

What makes us different?

The individual attention we give our partners and clients, our almost obsessive interest in doing things right, our reputation of being doggedly ethical — but the thing that most separates us from the pack is the emphasis we put on the relationships with our clients and partners.

TAILORED, INNOVATIVE SOLUTIONS...
...and a pragmatic approach to solving complex problems

IT IS BETTER TO HAVE A PERMANENT INCOME
THAN TO BE FASCINATING OSCAR WILDE

We offer practical, innovative and bespoke solutions for every phase of a business' life cycle.

From the procurement stage, we enable our Clients to form corporations, LTDs, IBCs, LLCs, investment firms, mutual funds, hedge funds, payment institutions and offshore SPVs in any of the world jurisdictions. We make it easy for them to meet their legal obligations with the appropriate diligence.

We receive and deliver important paperwork on our Clients' behalf and assist them with their many legal, corporate, compliance and regulatory demands. We help them source and maintain the right licenses and permits, regardless of where they wish to operate or what industry they are in.

With rigorous and thorough approaches, we provide the kind of services that allow our Clients to operate their businesses and expand them into other states and other countries.

Our stability, diverse expertise and growing portfolio of corporate, legal and financial solutions have made us the trusted partner for hundreds of companies and every day, more companies discover the benefits of working with us.

Our headquarters are based in Limassol, Cyprus from where we direct our operations while we have hubs in Ukraine, United Arab Emirates and Nevis which ensure rapid response and delivery on a global scale.

Andreas Theodosiou
AMF GLOBAL LTD
Director



FINANCIAL SERVICES ADVISORY

- Investment Firms
- Forex and Binary Option Brokers
- Internal Audit Services
- Compliance Support Services
- Payment Institutions
- Electronic Money Institutions
- Investor services



FUNDS

- Fund formation
- Fund Legal services
- Fund management accounting services
- Fund valuation
- Fund regulatory compliance
- Fund administration support services
- Fund website design and marketing services



CORPORATE SERVICES

- Corporate Formation
- Shelf Companies
- Trusteeship
- Supporting and Ancillary Services
- Creation and Administration of Succession Instruments
- Bank Account Management
- International Tax Planning
- Accounting and Audit
- Investor services
- Domain and website services

FINANCIAL SERVICES ADVISORY

1

INVESTMENT FIRMS

AMF Global helps you obtain an EU Investment Firm License from CySEC, an EU Investment Firm License from any other EU Authority or non-EU investment firm license. Our services include:

- Consulting on the form of a financial group's presence in Cyprus and the rest of the EU (IF, CIF, Investment Branch or other, depending on the Client's needs) as well as outside EU
- Advisory support towards authorisation and registration of an Investment Firm
- Preparation of the Application File in accordance with current regulatory requirements, to include, among others:
 - design and build the IF structure, and based on your needs (in a way that it shall be cost-efficient)
 - preparation of a custom-built Operations Manual, in the most efficient manner, and based on your needs,
 - preparation the Anti-Money Laundering Manual and the Know Your Client (KYC) policies, in the most efficient manner and based on your needs,
 - preparation of a the business plan
- completion of the application form to be submitted to the relevant regulatory authority
- review of the questionnaires of the shareholders, directors and heads of departments of the proposed IF
- recommendation of qualified executive and non-executive directors (if needed)
- completion the relevant checklists
- preparation of necessary justifications to be submitted to the relevant regulatory authority, as applicable
- preparation of the letter(s) to accompany the application, in the events that any exceptions may be requested, as applicable
- guidance you in providing all the necessary documentation and certificates
- answering to any relevant questions concerning the application process
- undertaking to be responding, on your behalf, to the Authority's queries, and suggestions relating to the application.
- Locating qualified personnel for a/an CIF/IF
- Full legal, accounting and auditing support of a/an CIF/IF

NOTA BENE

THERE'S NO LUCK IN BUSINESS. THERE'S ONLY DRIVE, DETERMINATION, AND ... MORE DRIVE. — Sophie Kinsella

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FOREX AND BINARY OPTION BROKERS

- AMF Global will help you establish, license and register your Forex and / or Binary Options Brokerage and Market Making firm in Cyprus, as well as elsewhere in the EU, and provide you with a full range of tailor made support services in very competitive prices, made possible through our specialisation and unique expertise in the field. In the highly competitive world of Forex trading and Binary Options, AMF Global guarantees your regulatory coverage and support within the EU for you to grow your business!
- Online Forex and binary options trading is growing larger every day. Investors are becoming increasingly interested in it and at the same time much more demanding. A plethora of FX Brokerage firms is now active in the retail and professional markets whilst a growing number of FX Brokerage firms are being licensed, in an increasingly regulated, competitive and demanding environment.

3

INTERNAL AUDIT AND COMPLIANCE SUPPORT SERVICES

AMF Global provides full and comprehensive Internal Audit, Special Investigations and Compliance Support (MiFID) Services to a great number of European and non-European Investment Firms. Our duly certified internal auditors and experienced compliance officers are continuously trained and supported by one of the largest team of experts in the EU to provide to European Investment Firms:

- Full Internal Audit Services, in accordance with the Home State regulatory bodies' requirements of the financial institution
- Full range of comprehensive Compliance Support Services (MiFID), by a qualified team of legal experts and professionals
- Q&A MiFID Compliance e-Support
- Special investigations and due diligence of processes and procedures by requests of the Board or Management
- Preparation and documentation of tailor made internal procedures and processes in accordance with client needs and in accordance with the relevant EU regulatory bodies' requirements
- Preparation of internal audit reports for management and company's Internal Audit Committee
- Independent 'compliance checks' of EU Investment Firms necessary to keep their internal procedures in full compliance with the fast-changing European regulatory environment
- Provision of on-site personnel for compliance assistance
- Monthly/quarterly compliance reports
- Compliance support for KYC and Anti-Money Laundering procedures
- Q&A Know-Your-Client (KYC) support
- Assistance in requesting exceptions and extension under the Law, from the relevant EU authorities

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PAYMENT INSTITUTIONS & ELECTRONIC MONEY INSTITUTIONS

AMF Global can assist you in the establishment of a Payment/Electronic Money Institution either in the Republic of Cyprus through the Central Bank of Cyprus (CBC) or in the United Kingdom through the Financial Conduct Authority (FCA).

An application for the granting of a licence for Payment Services either in the UK or Cyprus follows the "EU Parliament Directive 2007/64/EC".

Electronic Money and Payment Institutions are only granted to legal persons with their head office and incorporated in the Republic of Cyprus/UK and must meet the following requirements:

- The amount of the initial capital as well as the amount of own funds that payment/electronic money institutions are required to maintain
- The methods for safeguarding the funds received by payment/electronic money institutions
- The criteria which an agent of a payment/electronic money institution must fulfill in order to be listed in the public register maintained by the CBC / FCA

A Payment/Electronic money Institution established in the Republic of Cyprus / UK has the freedom to provide services in

FINANCIAL SERVICES ADVISORY

another E.U. member states and/or have its operation authorisation extended to cover additional payment services by submitting further applicable documents. For the purpose of obtaining an authorisation as a Payment Institution / Electronic Money Institution, interested persons must submit an application to the CBC/FCA accordingly accompanied by the information and documents prescribed in the relevant directives and laws.

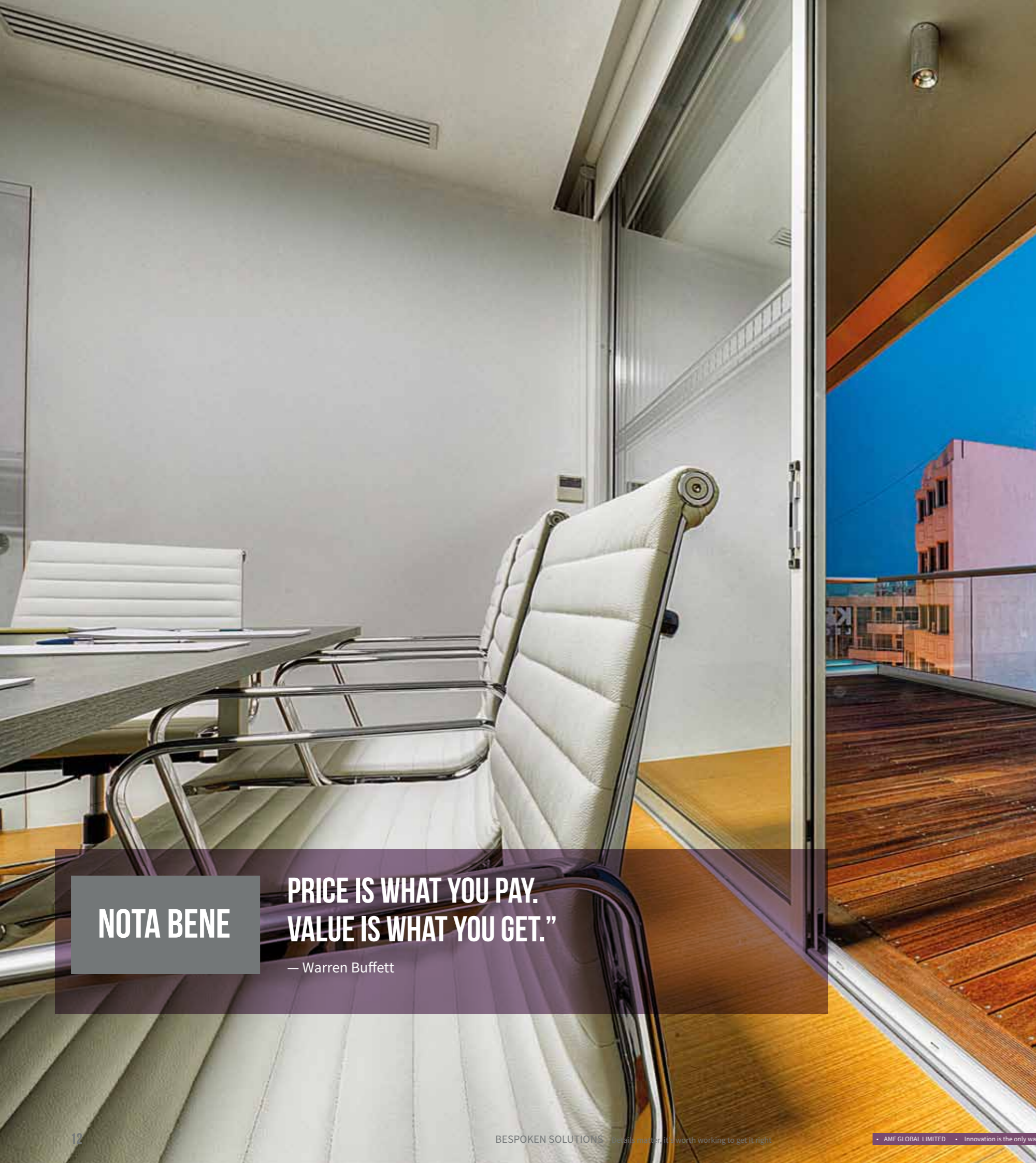
What can AMF Global do:

- Consult on design of the Institution Structure.
- Complete the Application Form to be submitted to the CBC / FCA . Prepare the required Internal Operations Manual according to EU regulations.
- Prepare the Business Plan and financial projections.
- Prepare the Procedures Manual for the prevention of Money Laundering and Terrorist Financing.
- Assist in the preparation of the company shareholder, director and senior management Questionnaires.
- Follow-up the application during the process of assessment by the CBC / FCA.
- Assist in company personnel appointments (senior management & service providers).

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INVESTOR SERVICES

- Client transaction processing
- Due diligence and KYC
- Settlement and registration
- Reconciliation and control
- Shareholder and intermediary maintenance and reporting
- Processing of distributions
- Payment of commissions
- Entry/Exit fee calculation
- Investor tax reporting



NOTA BENE

**PRICE IS WHAT YOU PAY.
VALUE IS WHAT YOU GET.”**

— Warren Buffett

FUNDS SERVICES

1 INVESTMENT FUNDS FORMATION, FUND VALUATION & ACCOUNTING

We offer a discreet, personal and flexible service and pride ourselves on building relationships based on trust, excellence and integrity. As specialists in fund administration, we focus solely on the areas we know whilst allowing clients the freedom to choose the banking, custody and investment services best suited to their exact needs. We have developed a substantial and well-established operational infrastructure, including highly experienced staff with a wide range of expertise, in both open and closed ended funds. We are positioned to administer many different classifications of funds across a range of jurisdictions covering most investment types, from fixed interest to worldwide equities, property, derivatives and venture capital. Typically, the promoters of the funds that we administer are financial institutions, both large and small (including start-ups), looking to offer fund products to existing and potential clients who wish to maximize their returns via an offshore structure.

The successful relationships we have built with our promoters are founded on a thorough understanding of their expectations and requirements, achieved through a very personal and pro-active service. Our overall objective is to help ensure that the funds we administer are successful. To achieve this funds not only require quality investment management but also the most appropriate structure and administration. Our strengths are firstly in assisting our promoters and their advisors in the selection of the most beneficial fund structure (e.g. type of fund, jurisdiction, frequency of valuation etc) and secondly in providing efficient and cost effective administration.

FUND FORMATION

- Advice on structuring a vehicle
- Review and comment on all fund documentation
- Perform appropriate due diligence on all key parties
- Provide assistance with authorisation
- Provision of fund directors
- Assistance with selection of auditors
- Project manage the launch of the fund
- Fund Valuations and Accounting

ADMINISTRATION OF PORTFOLIOS

- Calculation of NAVs and share/unit prices
- Fund accounting
- Verifying trade information
- Calculation, collection and payment of expenses and income
- Preparation of financial statements
- Reconciliation of stocks and cash
- Performance fee calculation
- Tax reporting
- Reporting to fund subscribers

CORPORATE SERVICES

WHEN BUYING SHARES, ASK YOURSELF, WOULD YOU BUY THE WHOLE COMPANY? RENE RIVKIN

JURISDICTIONS



CYPRUS

UNITED KINGDOM

UNITED ARAB EMIRATES (RAK)

MALTA

BRITISH VIRGIN ISLANDS

ST. KITTS AND NEVIS

MARSHALL ISLANDS

ST. VINCENT AND GRENADINES

BELIZE

HONG KONG

SEYCHELLES

PANAMA



CORPORATE FORMATION

Incorporation of companies throughout the world in a cost and time effective manner.

SUPPORTING AND ANCILLARY SERVICES

In support of its core Services, we are specialized in the provision of Supporting and Ancillary Services. These may include:

- Director, Shareholder and Trustee Services
- Domiciliation and Company Secretary Services
- Services related to the Opening and Administration of Bank Account
- Services related to the maintenance of company registers, books and records
- Organization and preparation of minutes of Annual or Extraordinary Meeting of Shareholders
- Organization and preparation of minutes of Board of Director`s Meetings
- Preparation of Specific Powers of Attorney
- Translation of documentation
- Virtual office (virtual offices includes several individual services):
- Personal response to telephone calls; Posting;
- Voice mail; Fax number; E-mail address;
- Meeting rooms and conference facilities.

CREATION AND ADMINISTRATION OF SUCCESSION INSTRUMENTS

We may assist our clients for the creation

and administration of international trusts and foundations to complement the existing corporate and financial structures or personal dispositions of our clients and to ensure the continuity of management of assets following their incapacitation or demise. Currently our firm deals with all matters relating to the creation and administration of : **(a)** Holding companies, **(b)** Finance companies **(c)** Royalty companies **(d)** Investment companies and **(e)** Trusts.

BANK ACCOUNT MANAGEMENT

We have the ability and expertise to facilitate opening, maintaining and operating corporate and private banking through our network.

SHELF COMPANIES

Shelf companies have been formed on a previous date which gives them the advantage of being instantly available. The companies below have never traded, hold no assets and have no liabilities.

INTERNATIONAL TAX PLANNING

Our International Tax Planning specialists can provide consultancy and implementation of tax effective structures which will enable corporations and individuals to operate effectively in the global economy market. Our team of professionals can provide tax consultation on international tax issues and select the most effective vehicle(s) for our clients in order to achieve tax minimization. By identifying the relevant Local Law considerations we can assist in

structuring cross border investments and acquisitions, establish holding corporate structures, repatriation and exit planning.

ACCOUNTING AND AUDIT

Our associates consist of qualified and experience accountancy personnel. In accordance to Cyprus company tax laws all the Cyprus companies must maintain accountancy books and records, file annual tax returns and prepare audited financial statements. We are provides the following services: Accounting bookkeeping Auditing Preparation of financial statements. Investor services

CLIENT TRANSACTION PROCESSING

- Due diligence and KYC
- Settlement and registration
- Reconciliation and control
- Shareholder and intermediary maintenance and reporting
- Processing of distributions
- Payment of commissions
- Entry/Exit fee calculation
- Investor tax reporting
- Domain, and website services
- Whether you are a new existing business, in today`s climate it`s vital to promote a professional image by using a business e-mail address when corresponding with clients and by having an online presence which reflects your business. Not only will you give the right impression but by registering your domain name, you are protecting another valuable asset-your company name.

**PRACTICE DOES NOT MAKE PERFECT.
PERFECT PRACTICE MAKES PERFECT.**

— VINCE LOMBARDI



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